PASSPORT USER GUIDE

Euromonitor International's Passport is an integrated online database, providing business intelligence on industries, economies and consumers. Its simple-to-use interface makes it easy to find relevant research.

This guide provides a detailed overview of how to use Passport, allowing you to find the information you need more efficiently.







The Homepage

Passport Home provides an overview of the latest information for industries, economies, consumers and more.

Passport Search In	dustries Economies Consu	mers Companies	Euromonitor Solutions	Help	ENTER KEYWORD	α
Search Full Tree Get everything you need		Browse Explore a cate				
CATEGORIES AND TOPICS	✓ GO >		IES AND TOPICS		~	60 >
		2				
Search Statistics	Find Analysis	2 Explore Da	shboards	:	Saved Resear	ch
Search Statistics Industries Economies and Consumers 	Find Analysis Industries Economies and Consumer 	Explore Da Select a dashb and interactive	board for a visual		Saved Resear Access your saved and content.	
Industries Economies and Consumers CHOOSE INDUSTRY	Industries Economies and Consumer CHOOSE INDUSTRY	Explore Da Select a dasht and interactive understand him CHOOSE C	board for a visual e way to gh-level trends.	ė	Access your save and content.	d searches
Industries Economies and Consumers	Industries Economies and Consumer	Explore Da Select a dasht and interactive understand hig CHOOSE D	board for a visual e way to gh-level trends.		Access your save	d searches

China's Prime Positioning Outlook: General Wellbeing and Energy Boost Offer Great Potential

Opinion | 22 Apr 2016



Nope Lee In health and wellness (HW), China has a highly fragmented and large prime positioning market, with retail value sales at around US\$117 billion in 2015, compared to Western Europa's US\$154 billion, according to Euromonitor International's preliminary research findings. Among all China's prime positioning categories, general wellbeing generated the most sales at around US\$99 billion

in 2015; it is also forecast to be the growth engine in 2015-2020, contributing nearly 00% of the net increase. In terms of market development, China's prime positioning market remains underdeveloped and this is reflected in the negligible sales of these categories: beauty from within, brain health and memory, cardiovascular health, immune support, urnary tract health and vision health. In Western Europe, for example, sales of cardiovascular health products vere around US\$2 billion in 2015, with products covering a wide range of foods and beverages, such as dairy, oils and fats, baked goods and juices. This contrast highlights the lack of research and development in China's tw food and beverage market and the potential business opportunities for Western brands and HW investors.

LEARN MORE ABOUT ECONOMIES IN 2016

Download a free report featuring insights fro our Economy, Finance and Trade, Industrial, Cities and Business Dynamics research

LEARN MORE ABOUT CONSUMERS IN 2016 Download a free report featuring insight

our Income and Expenditure, Lifestyles, Households, Population and Digital Consumer research

DID YOU KNOW?

GLOBAL MENU

- » Search: Create detailed custom searches to access specific information in Passport
- » Industries: Find statistics and analysis for each industry we research
- » Economies: Access global economic, demographic and marketing statistics
- » Consumers: Learn about consumer trends, demographics and preferences
- » Companies: Gain insight into company performance and competitor analytics
- » Euromonitor Solutions: Find answers for your custom research needs
- » Help: Access help videos, FAQ, definitions, methodology information and more
- 2

SEARCH TILES

- » Search Full Tree: Search for data and analysis using a vertical hierarchical tree
- » Browse Tree: Search for data and analysis using a horizontal tree
- » Search Statistics: Jump to a high-level statistical view of top countries by industry or topic
- » Search Analysis: Quickly find relevant analysis by industry or topic
- » Explore Dashboards: Visually explore an industry and quickly understand large data sets



WHAT'S NEW

» Read the latest articles written by our expert analysts



Searching for Data

Passport's powerful search capabilities allow you to find information quickly.

Search Full Tree		RECENT SEARCHES	SAVED SEARCHES	
Get everything you need		No recent searches are available.	4	
CATEGORIES AND TOPICS	~ co >			
	1			
Browse Tree				
Explore a category or topic				
CATEGORIES AND TOPICS	GO >			
SEE DATA NOW Quick Market Go directly to a data table by selecting and geographies.	specific catego or topics			
Add Categories and/or Topics (maximur	m of 15)			
Add Categories and/or Topics (maximur	m of 15)			
	m of 15)			

SEARCH ALL PASSPORT CONTENT » Using Search Full Tree or Browse Tree, build a search based on industry categories, city data, companies or brand names, nutrition or survey topics



 » Access statistics for your search parameters, including: market sizes, brand and company shares, distribution, pricing and more

3 F

1

- RECENT SEARCHES
- » View your history to quickly replicate past searches



SAVED SEARCHES

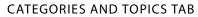
» Refer to your saved searches in this tab



Searching for Data Using Search Full Tree

Explore the category search hierarchy and select geographies.

CATEGORIES AND TOPICS (8)	2 GEOGRAPHIES (0)		SEAR	сн 〉
	gital Purchases X Internet Possession of Laptop X Per	Possession of Digital Devices centage of Households with Access to Inter	Possession of Smart Phone met Clear All	
Type a specific category or topic to filt	er the available items			
FIND A SPECIFIC CATEGORY OR T	FOPIC			Q
	۶s			
🕂 🗌 Business Dynamics				
😑 🗌 Digital Consumer				
🕂 🔳 Digital Purchases			88	i
+ 🔳 Internet				è
+ 🗌 Mobile Telecommu	unications		4	è
+ 🔳 Possession of Digi	ital Devices			B
🕂 🗌 Economy, Finance and	Trade			
+ 🗌 Households				
+ Income and Expenditure	re			
🕂 🗌 Industrial (Entire Econo	umy)			
+ Depulation				
			5	хт)



- » Erase a category by clicking the corresponding 'x' in the Categories and Topics tab
- » Click "Geographies" to the right of the tab to quickly advance to the next step after selecting a category



1

SEARCH FOR A CATEGORY

» Filter by a specific category or topic by typing in the search box



3

4

SELECT CATEGORIES

- » Drill down into an industry to select subcategories
- » Click the (+) to expand the tree section and (-) to close the tree section
- » Click the 'i' to view the category's definition
- » Click the checkboxes to include the industry or category in your search

SELECT ALL SUBCATEGORIES » Click to quickly add all subcategories

of any category

5

- NOW CHOOSE GEOGRAPHIES
- » Click the blue "Next" button or "Geographies" next to the "Categories an Topics" tab to select geographies for your search



Searching for Data Using Search Full Tree

X Ausselle X Cenede X Ausselle X Esuador X North Americe X Asia Pacific X Beilize Clear All Pipe a specific geography to filter the available items Select a Predefined Geography list O Introduct O Introduct Select a Predefined Geography list O Introduct O Introduct Select a Predefined Geography list O Introduct O Introduct <th>CATEGORIES AND TOPICS GEOGRAPHIES (15)</th> <th>6</th> <th>SEARCH</th>	CATEGORIES AND TOPICS GEOGRAPHIES (15)	6	SEARCH
X Delize Clear All Type a specific geography to filter the available items Select a Predefined Geography list 2 2 C Q </th <th>X Australia X China X USA X Argentin</th> <th>a X Brezil X Dominican Republic</th> <th></th>	X Australia X China X USA X Argentin	a X Brezil X Dominican Republic	
Type a specific geography to filter the available items	X Ecuador X North America X Asia Pacific X Latin America	X Aruba X Bahamas X	Bolivia
2 PIND A SPECIFIC GEOGRAPHY	X Delize Cleor All		
2 FIND A SPECIFIC GEOGRAPHY			
• GEOGRAPHIES • • • • • • • • • • • • • • •	Type a specific geography to filter the available items	Select a Predefined Geograph	y list
 World Asia Pacific Australasia Eastern Europe Latin America Anguilla Antigua Argentina 	FIND A SPECIFIC GEOGRAPHY	Q A Mericas	-
Asia Pacific <p< th=""><th>GEOGRAPHIES</th><th></th><th></th></p<>	GEOGRAPHIES		
 Eastern Europe Latin America Anguilla Antigua Argentina 	_		
Latin America Anguilla Antigua Argentina 5	3 World		
Anguilla Antigua Argentina 5	3 World • Asia Pacific		
Antigua Argentina 5	3 World		
(+) Argentina 5	3 World		
3	3 World		
Aruba	3 World (+) Asia Pacific (+) Australasia (+) Eastern Europe (=) Itatin America (I) Anguilla		
	3		5
	 World Asia Pacific Australasia Eastern Europe Latin America Anguilla Antigua Argentina 		5



- » Erase a geography by clicking the corresponding 'x' in the Geographies tab
- » Click "Categories and Topics" to the left of the tab to return to category selection

TYPE A SPECIFIC GEOGRAPHY » Filter by a specific geography by typing in the search box



1

2

- **GEOGRAPHY HIERARCHY**
- » Select a single region or drill down to select countries
- » Click the (+) to expand the tree section and (-) to close the tree section

4

- SELECT A PREDEFINED LIST
- » Click to see a drop-down list of predefined regions or countries

5 SELECT A

- SELECT ALL CITIES
- » Click to quickly add all cities in the selected country



- RUN SEARCH
- » Click to see a list of all statistics and analysis related to your search parameters



Searching for Data Using Browse Tree

Explore the category search hierarchy and select geographies.

:h: Categories a								
in: Categories a	and the second second							
your query select your cate			and select its sub-ite	ms. Once a categ	ory or topic has bee	en added, add a geog	graphic	
hen start the search.								
ATEGORIES AND OPICS (4)	GEC	GRAPHIES (4)				Sear	rch 🚶	
Alcoholic Drinks	Beer	Spirits X RT	'Ds/High-Strength Pr	emixes Clo	ar All			
pecific category or topic to f		items 2					0	
A SPECIFIC CATEGORY OR	TOPIC	y					Q	
Here 3 stegories and 1	Topics ~ >	ALCOHOLIC DRINKS						
elect All								
		RTDs/High-Stre		4			×	
er		Premixes	<i>i</i>) I <u>I</u>	3 / L	Wine	() 🗄		
der/Perry	D	Spirits	1	i >				
							\sim 5	



CATEGORIES AND TOPICS

- » Drill down into an industry to select subcategories
- » Click the blue '>' to expand a category or subcategory
- » Click the 'i' to view the category's definition
- » Erase a category by clicking the corresponding 'x' in the Categories and Topics tab



- TYPE A SPECIFIC CATEGORY
- » Filter by a specific category or topic by typing in the search box
- 3

4

- BREADCRUMB
- » Click the drop-downs in this bar to quickly jump to any subcategory in your subscription
- SELECT ALL SUBCATEGORIES » Click to quickly add all subcategories of any category
- 5 NOW CHOOSE GEOGRAPHIES
 - » Click the Geographies tab or blue
 Next button to select geographies
 for your search



Searching for Data Using Browse Tree

	and Tanian						
arch: Categories a uild your query select your cate tion then start the search.	-	cs or drill down to vie	ew and select its su	ub-items. Once a c	ategory or topic has	been added, add a g	eographic
CATEGORIES AND	0		_			٩.	5 earch
TOPICS (4)	GEO GEO	GRAPHIES (4)					
× World × Anguill	la X Domi	inican Republic	× Nicaragua	Clear All			
	he available items				Select a Predefined	3 araphy list	
a specific geography to filter t	_						
a specific geography to filter t	2			Q	GEOGRAPHIES		~
IND A SPECIFIC GEOGRAPHY	•	IEDICA		Q	GEOGRAPHIES		~
	2	IERICA		Q	GEOGRAPHIES		~
IND A SPECIFIC GEOGRAPHY	•	IERICA		Q	GEOGRAPHIES		~
IND A SPECIFIC GEOGRAPHY Are He 4 Geographies	•	IERICA		Q	GEOGRAPHIES		~
IND A SPECIFIC GEOGRAPHY Are He 4 Geographies Select All	•			Q			~
IND A SPECIFIC GEOGRAPHY Are He 4 Geographies Select All	•			Q			~



GEOGRAPHY HIERARCHY

- » Select a single region or drill down to select countries
- » Click the blue '>' to expand a region or country
- » Erase a selection by clicking the corresponding 'x' in the Geographies tab
- **TYPE A SPECIFIC GEOGRAPHY** 2 » Filter by a specific geography by typing in the search box
 - SELECT A PREDEFINED LIST » Click to see a drop-down list of predefined regions or countries



- BREADCRUMB
- » Click the drop-downs in this bar to quickly jump to any geography in your subscription



3

RUN SEARCH

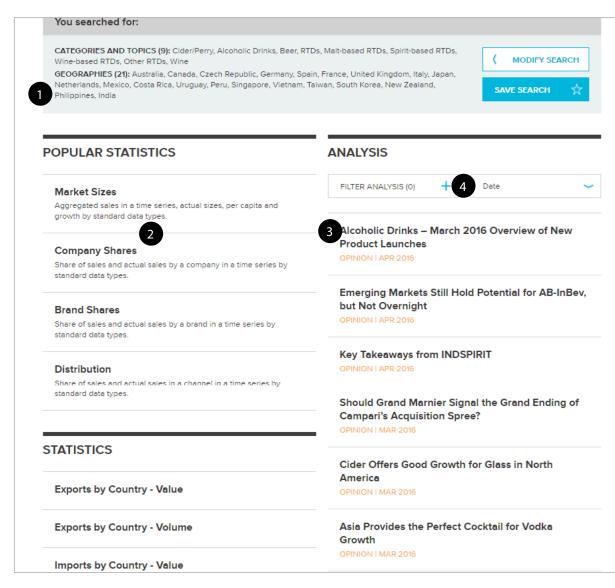
» Click to see a list of all statistics and analysis related to your search parameters



Understanding the Results Page

The Results Page contains the data matching your search criteria. View data and analysis

or create a personalised results list.



RESULTS

- » Review your selected Categories and Topics or Geographies
- » Click Modify Search to navigate back to the search and modify selections
- » Click Save Search to add the current search to your saved searches





- » Select popular statistics, such as: market sizes, company shares, brand shares or distribution
- » Access data by off-trade vs on-trade or products by ingredient



2

VIEW ANALYSIS

» View global, strategy and industry briefings, datagraphics, opinions and other relevant articles



FILTER RESULTS

» Filter analysis results by category, geography, content types or other information sources

Using Statistics

Passport Sea	rch Industries	Economies Consume r s	Compar	nies	Euromo Solution	nitor s	Help	SEAR	
Statistics									
Back To Results									
BACK TO RESULTS									
± = 0 s	Distribution His	toric Off-trade Volume % break	down						
	Key: 🖻 Related A	Analysis III View Chart							
Convert Data 🔻	Change View	-	2000 -	2010 -	2011 🔻	2012	2012	2014 -	
🗄 Unit type	Alcoholic Drinks		2009 •	2010 •	2011 •	2012 •	2013 •	2014 •	
UVolume conversions	World								
🗄 Unit multiplier	🕅 🖻 th	Store-Based Retailing	99.2	99.2	99.0	98.9	98.8	98.6	
Growth	🔲 🗉 ıl.	Grocery Retailers	97.0	96.9	96.7	96.7	96.7	96.6	
Year-on-year growth (%)	🔲 🛛 th	Discounters	3.7	3.7	3.8	3.9	3.9	4.0	
Period growth	□ ■ 11.	Food/drink/tobacco specialists	19.7	19.5	19.2	19.2	19.5	19.8	
Patrias ta anticat	E 84	Hypermarkets	11.2	11.5	11.7	11.9	12.3	12.5	
Change Time Series	E ii.	Small Grocery Retailers	30.6	30.2	29.6	29.3	30.0	29.6	
Change Data Types	🔲 🖬 da	Convenience Stores	5.6	5.5	5.4	5.5	5.7	5.8	
Change Categories	🔲 🗉 ıl.	Forecourt Retailers	2.5	2.4	2.3	2.3	2.2	2.2	
Change Geographies	🛄 🖻 d.	Independent Small Grocers	22.5	22.4	21.8	21.5	22.0	21.5	
Asia Pacific	🔲 🗉 ılı	Supermarkets	23.4	24.0	24.7	25.0	25.6	25.8	
🗄 🔲 Australasia	🛄 🖬 da	Other Grocery Retailers	8.5	7.9	7.8	7.4	5.3	4.9	
Eastern Europe		Non-Grocery Retailers	2.2	2.3	2.3	2.3	2.1	2.0	
Latin America	🔲 🗆 ıl.	Parapharmacies/Drugstores	0.4	0.4	0.4	0.4	0.4	0.4	
Middle East and Africa		Mixed Retailers	1.8	1.9	1.9	1.9	1.7	1.6	
🗉 📃 North America	. E ili	Department Stores	0.2	0.2	0.2	0.2	0.2	0.2	
Western Europa		Mass Merchandisers	1.2	1.3	1.3	1.2	1.1	1.0	
More Results		Variety Stores	0.1	0.1	0.1	0.1	0.1	0.1	
Market Sizes		Warehouse Clubs	0.2	0.3	0.3	0.3	0.3	0.3	

OUTPUT DATA

» Export the data to Excel* or PDF, print it or save it to the Saved Research section (*includes Export to My Downloads)



1

CONVERT DATA

- » Use these controls to change your data:
 - » Change the currency
 - » Switch current value data (nominal) to constant value data (real)
 - » Change unit multipliers or volume conversion
 - » Find growth



DATA CONTROLS

» Use these controls to change the data type, time period, categories and geographies



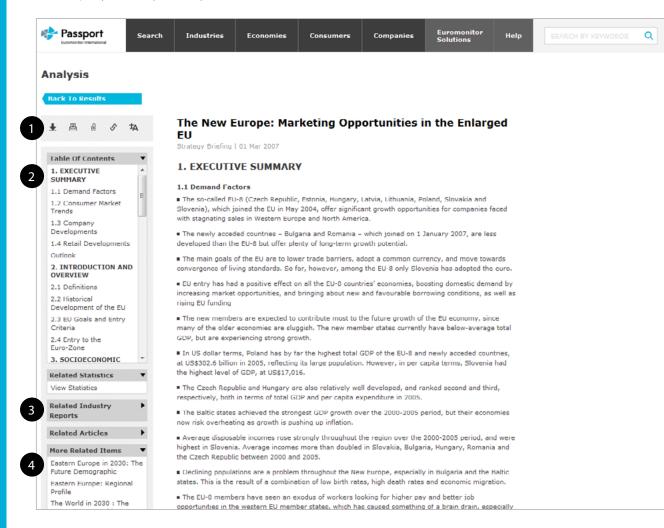
MORE RESULTS

 » Access related sets of statistics, such as company shares, brand shares and distribution



Understanding Analysis

Depending on the type of results you selected, there are a number of ways you can navigate and output your analysis easily.



OUTPUT OPTIONS

» Export the report to PDF, print it, or save it to the Saved Research section



TABLE OF CONTENTS

» Easily navigate to different areas of the report



RELATED REPORTS

» Access complete versions of related reports with extra analysis



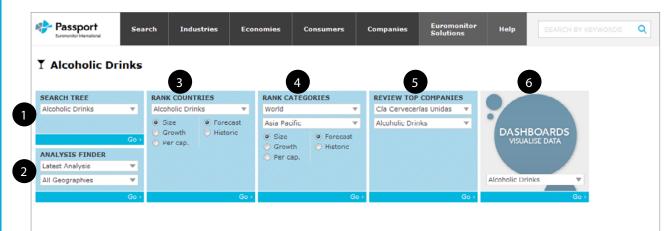
MORE RELATED ITEMS

 Access supporting statistics, industry reports, company profiles, articles and other analysis



Industry Pages

Access the latest research on a select industry.



Alcoholic Drinks 2015: New Insights and System Refresher Global Briefing | 12 Jun 2015



The Growth in Popularity of Craft Beer in New Zealand Podcast | 11 Jun 2015



New Zealand consumers are turning away from regional and national mainstream beer brands in favor of craft and craft-positioned alternatives. Despite a flat beer market overall, craft brands both owned by major brewers and by microbreweries continue to see growth in the market. Listen to the podcast for complete insights from Erika Sirimanne. DID YOU KNOW?

Less of the old, more of the new - changing global dynamics in cider/perry

Flavoured/mixed lager outperforming standard lager in Europe

Martell suffers most with Chinese cognac decline

Load More V

MARKETS OF THE FUTURE REPORTS

New reports on the business environment and consumer markets of 20 next generation growth economies.

Select geography... V Go>

1 SEARCH STATISTICS

» Quickly access relevant sections within the search hierarchy



ANALYSIS FINDER

» Find all analysis related to your topic by type and geography



RANK COUNTRIES

» Jump to a high-level statistical view of top countries by topic



RANK CATEGORIES

» Examine the top categories of the industry by geography



REVIEW TOP COMPANIES

» Access geographic research and market shares for leading companies in the specified industry



DASHBOARDS

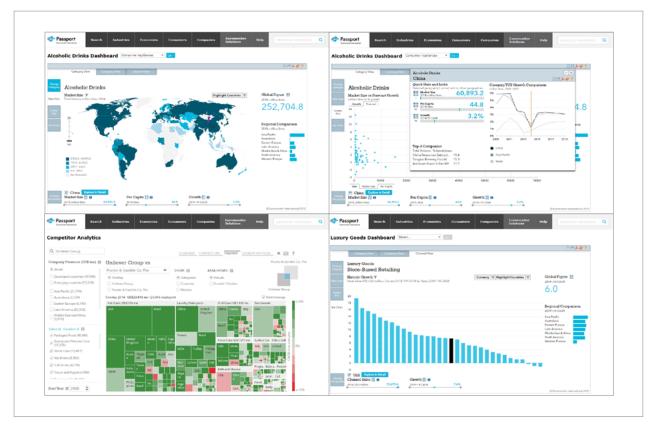
» Visually explore the industry and quickly understand large data sets



Visual Overviews

FROM THE HOME PAGE

Passport's interactive Dashboards allow you to visually explore category, company and channel data for an industry or dive deeper into consumer trends using our economic, socioeconomic and demographic data.



Select a dashboard for a v interactive way to underst level trends.	77777777777777777
Industries	-
Alcoholic Drinks	

» Access Dashboards by selecting a group and, if necessary, an industry in the drop downs and then clicking "Launch"

FROM THE INDUSTRY PAGES



» Access Dashboards by selecting an industry in the drop down and then clicking "Go"



Saved Content

Access your saved content, content shared with you by other users and recent downloads.

⊱ Passport	Search Industries	s Economies	Consumers	Companies	Euromonitor Solutions	Help	SEARCH BY KEYWORD
aved Content			3			4	
MY CONTENT		SHARED CONTEN	NT		DOWNLOADS		
SORT RESULTS	Travel Extens RESULTS LIST 2:				Edit Dele) te X	5
Date	Hair Care Pro RESULTS LIST 23				Edit) te X	
By Type Analysis Definitions Related Analysis	Lager, World RESULTS LIST 2: All Lager, All Work				Edit) te X	
 Related Statistics Research Sources Results List Statistics 	Beer, All Regi RESULTS LIST 2: All Beer, All Regio SHARED	AUG 2015			Edit Dele) le X	
World Rankings By Date	Home Garden STATISTICS 17 /				Edit) te X	
More Than 1 Year							



» Sort your results' titles alphabetically or by date saved



- FILTER CONTENT
- » Filter your content by type and date published
- 3 S
 - SHARED CONTENT
 - » Access content shared with you by other others in your subscription

4 DOWNLOADS

» Access content you have previously downloaded



EDIT AND DELETE

» Edit and delete content in the "Saved Content" section



Connect with Euromonitor



CONNECT WITH US



Follow us to gain exclusive access to:

- » Industry events
- » Customer service
- » Webinars
- » Industry news
- » Contests
- and facts

» Videocasts

» Podcasts

» Datagraphics

MORE INFORMATION Log into Passport to reach your account manager or email Passport@Euromonitor.com.

